**INTEREST RATES MARKET NOTICE**

**Date: 20 May 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN445”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 24 May 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Bond Code** CLN445

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 11.345% nacs

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 24 May 2021

**Books Close** 14 May and 14 November

**Interest Payment Date(s)** 24 May and 24 November

**Last Day to Register** By 17:00 on13 May and 13 November

**Issue Date** 24 May 2016

**Date Convention** Following

**Interest Commencement Date** 24 May 2016

**First Interest Payment Date** 24 November 2016

**ISIN No.** ZAG000136847

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN445%20Pricing%20Supplement%2024052016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN445%20Pricing%20Supplement%2024052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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